

Research Space Journal article

> Centre of pressure, vertical ground reaction forces and neuromuscular responses of special-forces soldiers to 43km load carriage in the field Scales, J., O'Driscoll, J., Coleman, D., Giannoglou, D, Gkougkoulis, I, Ntontis, I, Zisopoulou, C and Brown, M.

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1Introduction

2Occupational load carriage is unique in military settings, as participants are required to carry 3absolute loads prescribed by the requirements of the task, as opposed to the soldier's physical 4capacity¹. Special Operation Forces soldiers have experience and training beyond their 5infantry trained counterparts and undergo highly demanding training programmes. Such 6programmes make the chance of neuromuscular function loss during load carriage tasks high, 7reducing control of joint action and increasing the likelihood of injury². Ankle sprains are one 8of the most frequent injuries, substantially limiting operational duty days³. However, due to 9the secretive nature of Special Operation Forces, little research examining load carriage 10injury risk has been reported on this population, with most research focusing on military 11recruit populations^{4,5}.

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13A frequently used method of assessing muscle function is measuring the change in power or 14the force generating capacity of a muscle group. A commonly used field-based method of 15assessing muscle function is via a vertical jump test (VJT) due to the minimal equipment 16required. Indeed, a reduction in lower limb power has been observed in Royal Marine recruits 17following 12.8km loaded marches via VJT⁴

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19Ankle injury during can occur via three primary mechanisms. The first is a collapse of the 20subtalar joint in response reduced lower limb muscle function. Load carriage research has 21previously demonstrated changes in mean frequency and a shift in recruitment pattern in the 22peroneus longus when studied by electromyography⁶. The authors concluded that a reduction 23in ankle stability would follow, exposing soldiers to an increased risk of ankle injury. Indeed, 24ankle sprain has been viewed as the result of insufficient ankle control by the lower leg 25muscles for some time⁷⁻⁹. When fatigued, laterally placed muscles such as the peroneus 26longus delay active action by approximately 60ms⁹⁻¹⁰ providing reduced support for the ankle 27during mid-stance. Prior research has used a step up protocol designed to intentionally fatigue 28shank muscles (defined by a VJT score of 80% max) and subsequently demonstrated that 29when fatigued participants experienced concurrent Centre of Pressure (CoP) displacement 30and rate increase (a commonly used method of assessing ankle stability) at mid-stance and 31delay of peroneus longus activation time².

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33A second mechanism of injury is via increased impact forces through lower limb bone via 34loss of muscle function during exercise. Overuse injury during load carriage has been 35understood to occur as a result of deterioration of the muscular ability to generate force¹¹. 36This is principally because the force generating muscles are required to work eccentrically to 37mitigate the vertical effect of the load². Subsequently the loss in force means the ability to 38effectively reduce the rate of force application during the foot-ground impact is diminished. 39Previous research has identified acute increases in key variables of vertical ground reaction 40forces (VGRF); namely the peak loading force, mid-stance force minimum and late stance 41thrust maximum in response to load carriage in soldiers¹¹. During extended periods of load 42carriage these elevated ground reaction forces may accumulate into stress fractures.

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44A third mechanism of injury is eversion ankle sprain. During normal gait, there is a slight 45medial displacement of CoP as the medially placed muscles activate to reduce the body load 46during heel contact¹² before bringing the foot back into normal alignment. As it is well 47documented that load carriage instigates fatigue of the whole lower limb²⁻⁷, which includes a 48delay in muscle activation time^{2,7}. It is possible to postulate that load carriage may 49significantly increase CoP rate and displacement at immediately at heel contact as the 50muscles activate slower, which may increase medial deviation at heel contact increasing 51likelihood of ankle eversion sprain.

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53The primary aim of this study was to evaluate CoP characterised following an extreme 54duration load carriage task conducted by Special Operation Forces soldiers with particular 55focus on medial deviation at heel contact and lateral deviation at mid-stance. Secondary aims 56of the present study were to assess changes in VJT performance as a measure of estimated 57neuromuscular function following load carriage, and evaluate changes in VGRF variables 58that are commonly associated with injury risk.

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60It was hypothesised that: 1) There will be significantly increased displacement and rate in 61CoP, characterised by larger displacement and rate at the onset of heel contact. 2) The load 62carriage task will significantly reduce lower limb neuromuscular function as measured by 63VJT performance. 3) Load carriage will significantly increase VGRF variables at loading 64peak.

65

66Methods

67Participants and ethics statement:

68Twenty (n=17 males, n=3 females) soldiers from a Special Operation Forces unit (body mass: 6980.72±21.49kg; stature:178.25±8.75cm; age: 26±9yrs) provided written and informed 70consent to participate in the study. University and the General Military Training Hospital 71research ethics committees provided study ethical approval. All protocols were performed in 72accordance with the ethical standards proclaimed in the 2013 declaration of Helsinki. 73Inclusion criteria required all soldiers to be free from musculoskeletal injury at the time of the 74study and for up to 3-months prior to the load carriage task, which would visibly prevent 75normal gait or completion of the load carriage task. All soldiers in the collaborating unit were 76invited to participate.

77

78Participants completed assessments pre and post a load carriage task. During completion of 79all pre and post measures the participants wore combat trousers, top and boots; and were 80unloaded. All post load carriage tests were collected between one and four hours after 81cessation of the load carriage task due to military demands (participants underwent an assault 82rifle target shoot carrying no load after the load carriage task). No association was observed 83between any study variable and time between load carriage completion and the post task 84testing, suggesting the delay had no effect on recovery.

85

86Load carriage task:

87Participants completed a 43km load carriage as part of their unit annual fitness assessment. 88Participants carried a total external load of 29.80±1.05kg. As participants ate food and drank 89water from their load carriage system, they were confirmed to have a load of at least 25kg at 90the end of the load carriage task. The load was spread across a bergen (military style 91backpack) (20kg minimum), M16 assault rifle (3.5kg) and boots (1.5kg).

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93The route consisted of mixed gravel tracks and cross-country terrain (duration
94817.02±32.66min) comprised of level (11.0km), inclined (17.3km) and declined (14.7km)
95walking. Participants had a 6-minute rest stop in each hour of the activity. Average speed was
96recorded as 4.10±0.24km·h⁻¹ including rest stops and was 4.20±0.18km·h⁻¹ excluding rest
97stops. The march was conducted between 57m and 478m above sea level, consisting of a total
98gain in altitude of 1048±92m. The average ambient temperature and humidity were recorded
99at 25.3°C and 45% respectively.

101Mean heart rate during the load carriage was $122\pm13b\cdot\min^{-1}$. Further assessment showed that 102heart rate was between $60b\cdot\min^{-1}$ and $80b\cdot\min^{-1}$ for 8.52% of the activity, $80-100b\cdot\min^{-1}$ for 10327.84%,100-120b·min⁻¹ for 46.38%, 120-140b·min⁻¹ for 15.68%, 140-160b·min⁻¹ for 1.53% 104and >160b·min⁻¹ for 0.04%. Due to technical failure of some heart rate/GPS monitors, 105comparisons for heart rate and GPS were made using n=16 (three females, 13 males). 106

107Heart rate and GPS:

108Participants wore a GPS/Heart rate monitor (Garmin[®], Garmin International Inc, Kansas, 109USA) for the duration of the load carriage. Heart rate and GPS position were recorded every 110second for the duration of the task and expressed as an absolute value. All data were 111downloaded on completion of load carriage using Map Source software (Map Source[™], 112Garmin International Inc, Kansas, USA). The data was then used to define speed of 113movement, altitude and distance covered.

114

115Vertical Jump Test:

116All participants completed three maximal effort VJT pre and post the load carriage event. The 117VJT is a commonly used assessment of neuromuscular function, as it has been demonstrated 118to be an effective method of quantifying changes in neuromuscular function¹³. The VJT 119started with the participants standing in a neutral position with their hands on their hips. The 120jump commenced with the participants moving down into a squat position without adjusting 121their feet. After a slight pause at the bottom of the movement they jumped vertically with 122maximum effort. Participants performed three familiarization practice submaximal jumps 123immediately before undergoing the maximal effort jumps. Three practice jumps have been 124shown to not fatigue the lower limb, while providing an opportunity for participants to 125practice the technique⁴. A camera filmed the participant's lower limbs in the sagittal plane.
126The participants completed three maximal effort jumps and the average was recorded.
127

128Jump height was calculated via time off the ground using Quintic Biomechanics (v29,129Quintic Consultancy Ltd, UK). Equation (1) was used to identify initial take off velocity by130using 0 at as final velocity at the peak of the jump.

131

132Jump height and power were calculated using the following equations:

133

$$134V = u + a \cdot t$$

135

136Equation 1: where V = final velocity (m.s⁻¹), u = initial velocity (m.s⁻¹), a = gravitational 137acceleration (m.s⁻²), t = flight time (s).

(1)

(3)

$$138D = u \cdot t + \frac{1}{2} a \cdot t^2$$
139 (2)

- -

140Equation 2: where, D = vertical displacement (m).

141

 $142VJTpower(W) = (60.7 \times D) + (45.3 + BM) - 2055$

143

144Equation 3: Equation validated in previously published work¹⁴ used to calculate VJT power 145(W) derived from jump height (m) and body mass(BM) (kg).

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147Plantar pressure and ground reaction force assessment:

148The participants were required to walk at a pace of 6.5km·h⁻¹±10% across a pressure platform 149(RSscan International, Belgium, 1068mm x 418mm x 12mm, 7192 sensors), embedded in the 150middle of a 20m runway. Speed was derived from the time taken to cover 5 metres either side 151of the pressure platform. Five successful trials were collected at 256Hz. Data was collected 152in RS Footscan software (RSscan International, Belgium), where the location of the foot 153strike was defined by the manual designation of masks within the software (Figure 1) to 154produce a centre mark, from which medial (positive value) and lateral (Negative value) 155deviations could be assessed. Raw CoP co-ordinates (mm) and raw estimations of force (N) 156were then exported for analysis in Microsoft Excel (Microsoft: USA). The key variables were 157extracted via Visual Basic for Applications code and all five trials were then averaged.

159Mediolateral displacement was assessed due to its association to global stability of the ankle, 160while medial and lateral CoP displacement and rate variables were assessed due to their 161associate with ankle instability at heel contact and mid-stance respectively. Medial 162displacement was calculated at three very early time points to assess medial shift at a phase 163when it is highly likely the is no active muscle support. Loading peak and late stance thrust 164maximum variables were analysed due to their association with overuse injury. Mid-stance 165force minimum was assessed as it can be used as a proxy for knee flexion. The timing of 166loading peak, mid-stance force minimum and late stance thrust maximum were recorded from 167heel contact (as observed by the first measurement over 40N), and were extracted from the 168raw data and then normalised to total stance time.

169

Figure 1

170Statistical Analysis and sample size:

171All data were analysed using the statistical package for social sciences (SPSS v23 for172Windows; SPSS Inc., Chicago, Illinois). Shapiro-Wilk tests were used to assess distribution

173of the measured variables. Differences in means were assessed using paired t-tests with an
174alpha level set at 0.05. Glass's delta (d_{Glass}) was used to examine the effect size of any
175statistically significant difference between means. Before VGRF were normalised to body
176mass the data were log transformed and plotted to ensure that it did not violate the previously
177proposed scaling guidelines¹⁵. Sample size was calculated using G*Power¹⁶ using means and
178standard deviations drawn from previously published work⁴.

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180Results

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182VJT height decreased significantly following the load carriage task (0.30 ± 0.08 m vs. 1830.24 ±0.07 m, p<.001, $d_{Glass}=0.73$) and power decreased significantly (3429.9 ± 758.3 W vs. 1843060.0 ±717.2 W, p<.001, $d_{Glass}=0.49$).

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186Loading peak (2.59±0.51BW vs. 2.81±0.61BW, p=.035; d_{Glass}=0.44) and mid-stance force 187minimum were significantly increased after load carriage compared to pre measurement 188(1.28±0.40BW vs. 1.46±0.41BW, p=.015 d_{Glass}=0.45).

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190There was no statistically significant change in stance time following load carriage 191(679.5 \pm 77.8 vs, 695.9 \pm 89.1, p=.232). As such, temporal variables are presented only in 192relative terms (Table 1). These changes were accompanied by a significant shortening of the 193time to loading peak following the load carriage task (21.1 \pm 2.2% vs 18.5 \pm 5.3%, p=.016, 194d_{Glass}=0.80).

195

Table 1

196Significant increase in mediolateral displacement of the CoP was observed following the load 197carriage task (17.0 ± 6.9 mm .vs 23.4 ±9.8 mm, p=.007, $d_{Glass}=0.77$) which can be further 198characterised by increased maximum lateral CoP displacement (-2.7 \pm 5.7mm vs. -0.3 \pm 9.7mm, 199p=.049, d_{Glass}=0.63) and maximum medial CoP displacement (14.6 \pm 3.6mm vs. 17.0 \pm 3.9mm, 200p=.029, d_{Glass}=0.64).

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202Significant increase in rate of medial displacement of the CoP following the load carriage 203task were observed at 11.86ms (0.5 ± 0.21 mm·s⁻¹ vs. 1.0 ± 0.9 mm·s⁻¹, p=.001, $d_{Glass}=2.98$), at 20423.54ms (0.5 ± 0.1 mm·s⁻¹ vs. 0.8 ± 0.5 mm·s⁻¹, p=.015, $d_{Glass}=1.89$) and at 35.40ms 205(0.5 ± 0.2 mm·s⁻¹ vs. 0.7 ± 0.3 mm·s⁻¹, p=.014, $d_{Glass}=1.20$).

207Significant increases in magnitude of the medial displacement following the load carriage 208task were observed at 11.86ms (3.8 ± 2.2 mm vs. 14.9 ± 15.3 , p=.001, $d_{Glass}=5.22$), at 23.54ms 209(8.6 ± 4.8 mm vs. 13.6 ± 9.6 mm, p=.029, $d_{Glass}=1.05$) and at 35.4ms (12.7 ± 5.4 mm vs. 21016.2 ±10.5 mm, p=.023, $d_{Glass}=1.01$).

211

212Discussion

213The present study demonstrates statistically significant reductions in neuromuscular function 214following the load carriage task. Concurrent increases were observed in VGRF and 215deviations across all measured CoP variables in a Special Operation Forces cohort following 216a 43Km load carriage task. These findings suggest it is possible to accept all three 217hypotheses, highlighting that prolonged load carriage alters gait and VJT variables, which are 218associated with increased injury risk.

219

220Statistically significant (18.62%) reductions in VJT height were observed, corresponding to a
22110.34% reduction in vertical jump power following the load carriage event. These findings
222are larger than the 8% reduction in neuromuscular function previously reported⁴, which is

223likely due to the longer distance covered by the Special Operation Forces soldiers in this 224study. The large variance of VJT scores is comparable to other studies in the field and is 225believed to be partly in response to the absolute load carried by the soldiers⁴. As soldiers 226with lower total body weight experience greater physical challenge to carry the load.

227

228The force generating capacity of the lower limb muscles have been shown to be associated 229with increased VGRF during load carriage. The current study observed an increase in loading 230peak and late stance thrust maximum following the load carriage task, corroborating previous 231work⁶. Increases in the magnitude of impact peak and the shortening of time to loading peak 232highlights an increase in rate to loading peak, which are commonly cited as biomechanical 233risk factors for lower limb extremity overuse injuries ¹⁷⁻¹⁹. These findings are possibly due to 234a reduction of neuromuscular function of the lower limb, specifically the knee extensor 235muscles, which work eccentrically during heel contact to reduce the magnitude of the foot 236ground interaction. Future physical training programmes could consider developing knee 237extensor muscles, to increase the body's capacity to reduce the vertical impact of the load. 238

239An increase in mid-stance force minimum following the load carriage task was observed 240indicating a possible decrease in knee flexion. A possible reason for this observed change is 241the significant reduction in neuromuscular function (observed by a VJT height loss of 24218.62%) as the body attempts to reduce the eccentric loading on the quadriceps, as a 243protective mechanism against further neuromuscular function loss and possible injury. It 244should be considered that occupational load carriage is seldom completed in isolation with 245soldiers usually engaging in further activities such as conducting reconnaissance, setting up 246defensive positions or assaulting an enemy position. These findings highlight that soldiers are 247exposed to increased injury risk during load carriage, but also during subsequent unloaded 248occupational activities.

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250Total CoP displacement and mediolateral displacement was increased following load 251carriage, and there was no corresponding increase in stance time observed, suggesting a 252reduction in global stability of the ankle²⁰. This can be further characterised as a significant 253increase maximum medial CoP displacement, signifying a reduction of control of the ankle at 254heel contact². While plantar pressure has been examined during unloaded running following 255load carriage²¹, the novel aspect of these findings is that the largest change in CoP rate and 256displacement was observed early in the gait cycle with an increase in displacement of 288.7% 257at 11.86ms, 56.5% at 23.54ms and 43.2% at 35.4ms during unloaded walking. The change in 258displacement and rate early at heel contact is possibly as a result of reduced muscular control 259from reduced muscle strength and delayed activation time. This is supported by the 260concurrent loss in neuromuscular function following the load carriage task. These findings 261suggest resistive force is greatly reduced during initial contact, consequently the soldiers are 262exposed to significant ankle sprain risk.

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264In line with studies that artificially fatigued the lower limb² this study observed increased 265lateral shift of CoP at mid-stance. Previous work has suggested this may be due in part to 266fatigue in laterally placed muscles such as the peroneus longus². While this study did not 267examine shank muscle activation via electromyography, the concurrent reduction in VJT 268score provides some support for this postulation. Future physical training programmes may 269choose to investigate the efficacy of different training modes to improve the stability of the 270ankle and the laterally place shank muscles.

272An increase in load carriage CoP variation following load carriage suggests significant
273individual variance was experienced following the load carriage task. While the large effect
274sizes observed suggest the changes can be considered with confidence. These findings
275suggest there is significant individual variance in gait parameters in response to the load
276carriage task. During the load carriage task participants wore a uniformly issued boot,
277therefore military commanders should consider providing a range of footwear options to
278allow for differences in gait kinetics in order to increase ankle support at heel contact.

280Due to military requirements, participants were not able to complete the laboratory testing 281with their bergens on, meaning that changes in gait measured across the force platform were 282not representative of possible gait changes with the load considered. However, there were 283significant alterations to unloaded gait following the removal of the external load. This novel 284finding implies that injury risk increase from load carriage is not confined to the duration 285over which the load is carried. Conversely, it appears there is significant impact on normal 286function even after the load is removed.

287

288A limitation of this study is that a control condition was not included in this study (walking 289with no load). As such, while the findings are relevant to the soldier, it is not possible to 290determine whether the changes occur as a result of the additional carrying of the load or the 291load carriage task. Laboratory work completed has shown that two hours of prolonged load 292carriage causes a reduction in neuromuscular function of the lower limb, compared to no 293change during unloaded walking, suggesting the findings from this study are likely due to the 294impact of the load²². Further controlled studies are required to confirm whether changes in the 295observed parameters are as a result of the load or walking task.

297Due to the occupational nature of the load carriage, participants underwent a static rifle target 298shoot after the load carriage task, which meant participants underwent the post testing at 299different times. No association was observed between any variable and the time they 300underwent post testing.

301

302This study provides an original understanding of the physiological and mechanical stress 303experienced by a hard-to-reach population of Special Operation Forces soldiers undergoing a 304substantial and prolonged load carriage task in an occupational setting. This study presents a 305number of novel findings, chiefly, the onset of significant CoP medial shift very early in the 306gait cycle, increased lateral displacement of the CoP and the increased VGRF following the 307load carriage task suggesting significant loss of control of the ankle joint at heel contact.

309Since participants wore standard issue military boots, these findings may have significant 310implications for future military footwear design. Boot design could be more specific, 311targeting greater medial stability supporting the side of the foot at heel contact and lateral 312support of the ankle during mid-stance. This work has also demonstrated that very early 313assessment of medial displacement could serve as an injury-screening tool for large-scale 314assessment of eversion strain risk, further development of the tool could be used to examine 315subpopulations such as foot valgus, high/low arch structure as a risk for eversion sprain.

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383Table 1: Means and SD of GRF and timing variables supported by standardised effect sizes

384and significance levels for VGRF values

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Variable	Pre	Post	<i>p</i> -Value	$d_{\rm Glass}$
Stance Time (ms)	679.45 (77.84)	695.91 (89.15)	0.232	
Total CoP Displacement (mm)	309.09 (17.49)	325.49 (26.17)	<0.001*	0.94
Loading Peak (BW)	1.95 (0.37)	2.11 (0.44)	0.035*	0.44
Mid-stance Force Minimum (BW)	0.96 (0.30)	1.10 (0.31)	0.015*	0.45
Late Stance Thrust Maximum (BW)	1.64 (0.42)	1.73 (0.42)	0.362	
Time to Loading Peak (%)	22.08 (2.38)	19.70 (5.23)	0.037*	1.00
Time to Mid-stance Force Minimum (%)	52.84 (3.95)	50.97 (6.27)	0.356	
Time to Late Stance Thrust Max (%)	79.31 (2.25)	75.93 (9.20)	0.265	
Average Vertical Impulse (BW·S)	1062.13 (264.67)	1170.87 (324.79)	0.032*	0.41
Total Vertical Impulse (BW·S)	189558.55 (66176.34)	211488.30 (70302.65)	0.052	
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389*Effect observed at p < 0.05. CoP: Centre of Pressure. Time values are presented as

390percentage of total stance time.

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403Figure 1: A typical centre of pressure line of progression, along with a diagram

404presentation of key points. Markers were extracted from the raw data via Microsoft Excel:

405A) Maximum medial CoP displacement,	B) maximum	lateral CoP	displacement.	Medialateral
406displacement is recorded as A+B.				

423Figure 2 Mediolateral displacement of the centre of pressure before and after load 424carriage at heel strike. Means with standard deviation bars are presented. Three time points 425represent first three frames from heel contact. Statistically significant differences (p<0.05)

426were observed post load carriage for all time points compared to pre load carriage.